



Moneyplant Investment Advisory

Weekly Derivative Report
29th APRIL to 3rd APRIL 2019

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Weekly Market updates

Asian shares were headed for their biggest weekly loss in more than a month on Friday, while the dollar held around two-year highs on speculation that U.S. data later in the day will show its economy is outperforming the rest of the developed world.

MSCI's broadest index of Asia-Pacific shares outside Japan slipped 0.2 per cent for its third straight day of losses, with most stock markets around the region either down or flat. For the week, the index fell 1.3 per cent. Oil prices dipped on Friday on expectations that OPEC will raise output to counter shrinking exports from Iran after sanctions imposed by the United States, where crude stocks have swelled. Brent crude futures were at \$74.24 per barrel, down 11 cents. US West Texas Intermediate (WTI) crude futures were at \$64.96 per barrel, down 25 cents.

Global Updates

Asian market:- Major European Union countries want to deal with China as a group rather than sign bilateral agreements as individual states, German Economy Minister Peter Altmaier said on Friday, attending a summit in Beijing on China's Belt and Road plan.

US market:- U.S. economic growth accelerated in the first quarter, but the burst in growth was driven by a smaller trade deficit and the largest accumulation of unsold merchandise since 2015, temporary boosters that are seen weighing on the economy later this year.

European market:- European shares finished higher on Friday as some strong earnings and data showing U.S. economic growth in the first-quarter beat expectations helped cut losses from earlier in the session.



Sectorial updates

INDEX	Close	% Change	Open	High	Low	Prev. Close
NIFTY 50	11754	-0.02	11727	11796	11564	11752
NIFTY BANK	30012	0.70	30282	30289	29435	30223
NIFTY AUTO	8493	5.34	8937	8944	8458	8972
NIFTY IT	16504	-2.64	16077	16523	16057	16079
MIDCAP 50	17728	1.93	18038	17953	17646	18077

Global Indices

INDEX	Close	Open	High	Low	P Close	% Change
HANGSENG	29,605.14	30,088.65	30,122.19	29,504.14	30,124.68	-1.7
NIKKEI 225	22,258.73	22,238.07	22,362.92	22,073.10	22,090.12	0.8
DAX	12,315.18	12,138.14	12,251.81	12,100.00	12,153.07	1.3
US NASDAQ	8,146.40	7,969.37	8,151.84	7,965.90	7,998.06	1.9
CAC	5,569.36	5,548.66	5,601.38	5,527.94	5,563.09	0.1

Weekly Gainers

COMPANY	P CLOSE	CMP	CHANGE (%)
ULTRATECHCEM	4,259.95	4,609.95	+ 8.22
HIND PETROL	266.60	282.90	+ 6.11
GRASIM INDS.	867.25	913.45	+ 5.33
ONGC	160.60	168.40	+ 4.86
TCS	2,150.05	2,238.55	+ 4.12

Weekly looser

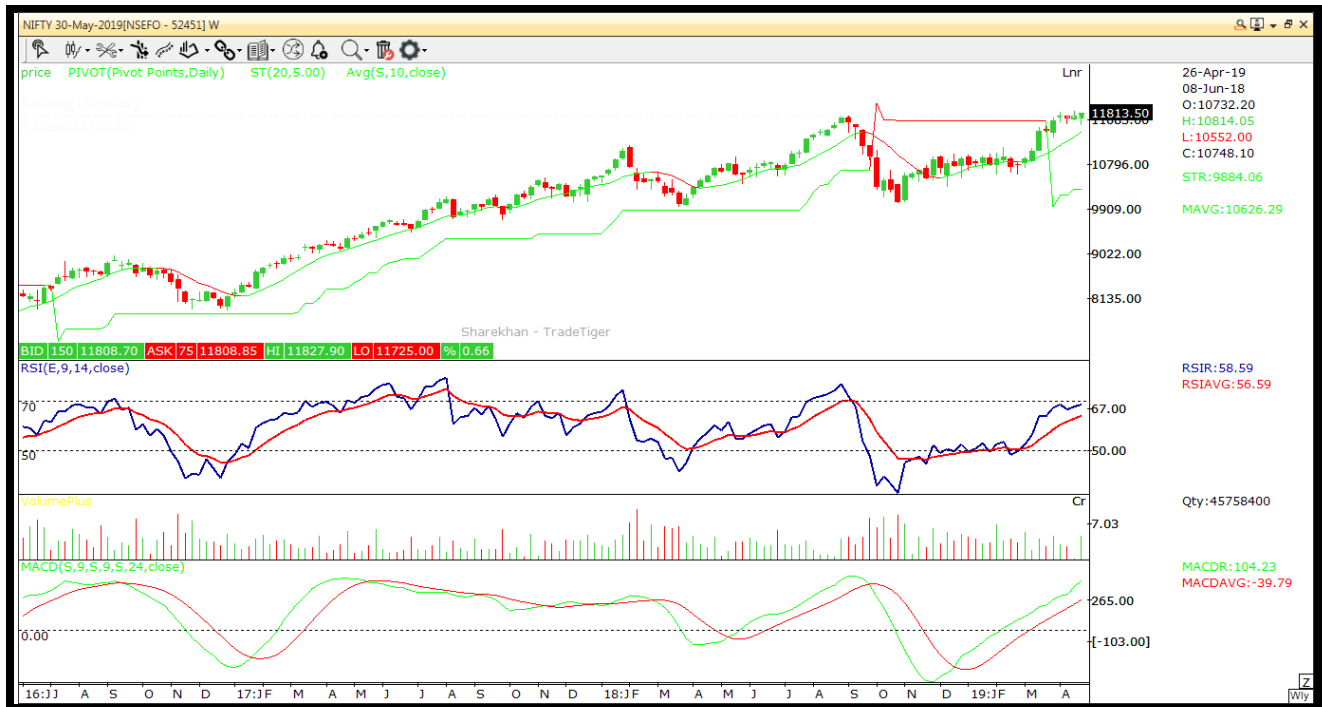
COMPANY	P CLOSE	CMP	CHANGE (%)
BHARTIINFRTel	307.20	272.90	-11.17
TATA MOTORS	236.25	215.60	-8.74
MARUTI SUZUKI	7,447.45	6,842.85	-8.12
INDIABULL FIN.	800.55	738.45	-7.76
YES BANK	255.80	237.20	-7.27



NIFTY FUTURE

WEEKLY PIVOT:-

R3	R2	R1	PP	S1	S2	S3
12245	11991	11902	11737	11648	11483	11229



TREND: BULLISH

STRATEGY: BUY ON DIPS

RESISTANCE: 11902,11991

SUPPORT: 29654,29131



BANK NIFTY FUTURE

WEEKLY PIVOT:

R3	R2	R1	PP	S1	S2	S3
31585	30767	30472	29949	29654	29131	28313



Trend: BULLISH

Strategy: BUY ON DIPS

Resistance: 30472,30767

Support: 29654,29131



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