



# Moneyplant Investment Advisory

# DAILY EQUITY REPORT 14/MAY/2019

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# MARKET UPDATES

Global equities fell on Monday after their worst week of 2019, as hopes of an imminent U.S.-China trade deal were crushed and neither side showed a willingness to budge, raising fears of a fresh round of tit-for-tat tariffs.

The pan-European Stoxx 600 slipped 0.7 per cent while S&P 500 futures shed 1.3 per cent. Chinese shares tumbled, with the benchmark Shanghai Composite and the blue-chip CSI 300 shedding 1.2 per cent and 1.8 per cent, respectively, while Hong Kong's financial markets were closed for a holiday. A last hour sell-off prompted the benchmark indices to end lower for the ninth consecutive session that also marked the markets' longest losing streak in over eight years.

# NIFTY TOP 5 GAINERS/ LOSERS

TOP GAINERS				
SYMBOL	LTP	CHANGE (%)		
TITAN	1,149.00	1.49		
HDFC	1,957.00	1.31		
INFRATEL	265.5	1.24		
TECHM	815	0.82		
HINDUNILVR	1,699.10	0.69		

TOP LOSERS				
SYMBOL	LTP	CHANGE (%)		
EICHERMOT	18,700.00	-8.13		
ZEEL	346.55	-6.64		
SUNPHARMA	414	-5.43		
IBULHSGFIN	660.25	-5.42		
YESBANK	155.75	-4.94		

# **SECTORIAL INDICES**

INDEX	CLOSE	P.CLOSE	CHANGE (%)
NIFTY 50	11,148.20	11,278.90	0.09
BANK NIFTY	28,659.95	29,040.50	-1.31
NIFTY AUTO	7,938.65	8,093.20	-1.91
NIFTY FMCG	29,061.00	29,359.05	-1.02
NIFTY IT	15,955.30	15,949.60	0.04

# **CURRENCY UPDATE**

CURRENCY	CLOSING	CHANGE	CHANGE (%)
USDINR	70.6600	0.62	0.88
EURINR	79.4725	0.7000	0.89
GBPINR	92.0300	0.84	0.92
JPYINR	64.4300	0.60	0.94

#### **GLOBAL INDICES**

INDICES	CLOSE	CHANGE (%)
NASDAQ	7916.94	0.08
HANGSENG	28550.24	0.84
FTSE	7168.15	-0.49
CAC	5268.54	-1.11

# FII/DII INVESTMENT

CATEGORY	FII	DII	
DATE	13/5/17	13/5/17	
BUY VALUE	2972.22	3847.54	
SELL VALUE	4028.23	2789.63	
NET VALUE	-1056.01	1057.91	

#### STOCK RECOMMODATIONS

BUY TATA GLOBAL ABOVE 200 TARGET 202 SL 197
BUY COAL INDIA ABOVE 242 TARGET 245 SL 238

SELL YES BANK BELOW 155 TARGET 150 SL 162 SELL ITC BELOW 288 TARGET 285 SL 294

# **NIFTY SPOT**

# **Pivot Points:-**

R3	R2	R1	PP	<b>S1</b>	<b>S</b> 2	<b>S</b> 3
11541	11366	11257	11191	11082	11016	10841



TREND: BULLISH

**STRATEGY:** SELL ON HIGH

**RESISTANCE:** 11257,11366

**SUPPORT:** 11082,11016

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